



**INDIVIDUAL'S FINANCIAL RESPONSIBILITY**

I understand that I am financially responsible for the full cost of the treatment session prior to or at time of appointment. We accept cash, credit card, debit card, checks (previous approval required). Mobility with Lilly does not accept insurance at this time. If your insurance supports Out of Network providers, we will provide you a receipt for reimbursement. It is the patient's responsibility to understand their insurance benefits.

The signature below confirms financial responsibility for payments by the patient or the patient representative.

_____	_____
Signature of Patient or Patient Representative	Date
_____	_____
Print Name of Patient or Patient Representative	Relationship to Patient

**Patient Information For Out of Network Insurance Documentation**

Name \_\_\_\_\_ DOB \_\_\_\_\_ Age \_\_\_\_\_

Address \_\_\_\_\_

Cell # \_\_\_\_\_ Home # \_\_\_\_\_

Last 4 digits of SSN \*\*\*-\*\*-\_\_\_\_\_ Email \_\_\_\_\_

ICD 10 code (PT diagnosis) \_\_\_\_\_

Insurance Carrier \_\_\_\_\_

Insured:        Self   Spouse   Other \_\_\_\_\_

Ins. ID # \_\_\_\_\_ Policy # \_\_\_\_\_



**Medical Intake Form**

Patient Name: \_\_\_\_\_ Condition Begin Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Work Status: Full Time / Part Time / Off Duty                      On the job injury? Yes / No

Rate Your Pain (0 = No Pain, 10 = Worst Pain You Can Imagine)

Symptoms at Worst: \_\_\_\_                      Symptoms at Best: \_\_\_\_                      Symptoms Today: \_\_\_\_

How much does pain limit activity? \_\_\_\_\_ %

Current Medications (include ALL known prescriptions, over the counters, herbals and vitamin/mineral/dietary/nutritional supplements) \_\_\_\_ List Attached \_\_\_\_ Not currently taking any prescribed or over the counter medications, herbals or vitamin/mineral/dietary (nutritional) supplements

Medication / Dose / Frequency / Method	Medication / Dose / Frequency / Method
_____ / ____ / ____ / _____	_____ / ____ / ____ / _____
_____ / ____ / ____ / _____	_____ / ____ / ____ / _____
_____ / ____ / ____ / _____	_____ / ____ / ____ / _____
_____ / ____ / ____ / _____	_____ / ____ / ____ / _____

Past Surgical History	Type of Surgery	Date	Type of Surgery	Date
_____	_____	____ / ____ / ____	_____	____ / ____ / ____
_____	_____	____ / ____ / ____	_____	____ / ____ / ____

Have you had any of the following diagnostic, medical, or rehabilitative services for this injury/episode?

- |                                       |   |   |  |                                  |
|---------------------------------------|---|---|--|----------------------------------|
| <input type="checkbox"/> Chiropractor | <input type="checkbox"/> Physical Therapy | <input type="checkbox"/> Occupational Therapy | <input type="checkbox"/> Massage Therapy | <input type="checkbox"/> CT Scan |
| <input type="checkbox"/> Orthopedist  | <input type="checkbox"/> Myelogram        | <input type="checkbox"/> Neurologist          | <input type="checkbox"/> EMG/NCV         | <input type="checkbox"/> MRI     |
| <input type="checkbox"/> Practitioner | <input type="checkbox"/> Podiatrist       | <input type="checkbox"/> ER                   | <input type="checkbox"/> x-Rays          |                                  |

Past Medical History:

Please check any condition you currently have OR have ever had in the past.

- |                                   |                                 |   |  |
|-----------------------------------|---------------------------------|---|--|
| <input type="checkbox"/> Asthma   | <input type="checkbox"/> Cancer | <input type="checkbox"/> Rheumatoid Arthritis   | <input type="checkbox"/> High Blood Pressure |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Clots  | <input type="checkbox"/> Thyroid Trouble/Goiter | <input type="checkbox"/> Neurologic Disorder |



Past Medical History (cont'd):

- |                                      |  |   |   |
|--------------------------------------|--|---|---|
| <input type="checkbox"/> Anemia      | <input type="checkbox"/> Anxiety             | <input type="checkbox"/> Pins or Metal Implants | <input type="checkbox"/> Osteoporosis   |
| <input type="checkbox"/> Gout        | <input type="checkbox"/> Seizures            | <input type="checkbox"/> Sleep Problems         | <input type="checkbox"/> Concussion     |
| <input type="checkbox"/> Stroke      | <input type="checkbox"/> Pacemaker           | <input type="checkbox"/> Fibromyalgia           | <input type="checkbox"/> Varicose Veins |
| <input type="checkbox"/> Hernia      | <input type="checkbox"/> Depression          | <input type="checkbox"/> High Blood Pressure    | <input type="checkbox"/> Heart Problems |
| <input type="checkbox"/> Other _____ | <input type="checkbox"/> Pins/Metal Implants | <input type="checkbox"/> Migraines/Headache     |   |

Allergies \_\_\_\_\_

Please check if exposure to any of the following will affect your treatment negatively:

- |                                 |   |                              |                              |
|---------------------------------|---|------------------------------|------------------------------|
| <input type="checkbox"/> lotion | <input type="checkbox"/> essential oils | <input type="checkbox"/> cat | <input type="checkbox"/> dog |
|---------------------------------|---|------------------------------|------------------------------|

Have you experienced any of these symptoms recently (please check all that apply)

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Chest Pain                   | <input type="checkbox"/> Pain with Meals                | <input type="checkbox"/> Nausea/Vomiting              |
| <input type="checkbox"/> Dizziness                    | <input type="checkbox"/> Vision Changes                 | <input type="checkbox"/> Memory Problems              |
| <input type="checkbox"/> Unusual Weakness             | <input type="checkbox"/> Poor Balance/Falls             | <input type="checkbox"/> Fever/Chills/Sweats          |
| <input type="checkbox"/> Difficulty Speaking          | <input type="checkbox"/> Numbness/Tingling              | <input type="checkbox"/> Changes in Appetite          |
| <input type="checkbox"/> Difficulty Swallowing        | <input type="checkbox"/> Change in Bowel Habits/Control | <input type="checkbox"/> Confusion/Brain Fog          |
| <input type="checkbox"/> Unusual Pain w/ Menstruation | <input type="checkbox"/> Unexplained Weight Loss/Gain   | <input type="checkbox"/> Increased Pain at Night/Rest |
| <input type="checkbox"/> Other: _____                 | <input type="checkbox"/> Other: _____                   | <input type="checkbox"/> Shortness of Breath          |

Additional Information

Smoker: Yes / No                      If yes, \_\_\_\_\_ packs per day  
Alcohol Use: Yes / No                If yes, drinks per day  
Possibly Pregnant: Yes / No

By my signature below, I certify that the information I have provided above is complete, accurate and truthful to the best of my knowledge.

\_\_\_\_\_  
Patient/Patient Representative Signature

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date



## **New Patient Acknowledgments**

Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

- Consent to Treatment I consent to and authorize Mobility with Lilly to administer rehabilitation therapy treatment. I understand and am informed that, as in the practice of medicine, rehabilitation therapy may have some risks. I understand that I have the right to ask about these risks and have any questions about my conditions answered prior to treatment. I know it is up to me to inform my physical therapist about any health problems or allergies I have, as well as medications I am taking. I understand that the practice of rehabilitation therapy is not an exact discipline and I acknowledge that no guarantees have been made to me regarding treatment and/or treatment results from the rehabilitation therapy.
- Notice of Privacy Practices I hereby acknowledge that I have been made aware of Mobility with Lilly's Notice of Privacy Practices. I further acknowledge that a copy of the current notice is available at the office and online, and that I may request a copy of any amended Notice of Privacy Practices at any time.
- Authorization to Release / Obtain Information I hereby authorize the release of my patient health care information for the purposes of treatment or payment, to my physician, insurance company, adjustor, attorney, or other health care organizations pertinent to my case. Further, I authorize Mobility with Lilly to obtain needed information from my physician, insurance company, adjustor, attorney and any other health care organization pertinent to my case. These correspondence can be made via mailings, telephone and/or facsimile.
- Out of Network Provider We are an Out of Network Provider. Payment is due directly to Mobility with Lilly at the time of treatment. We can provide a paid receipt with insurance codes for you to submit to your insurance provider for reimbursement. Reimbursement amount is determined by your insurance benefits. It is your responsibility to fully understand your insurance benefits.



Financial Responsibility

Payment is due at the time of treatment. I agree to pay Mobility with Lilly all amounts that are due for services rendered. In the event that my account is referred to a collection agency or an attorney, I further agree to pay all reasonable costs incurred to collect any amounts that are due for services rendered including, without limitation, reasonable attorney's fees.

Appointments /  
Cancellations

We advise you to schedule your appointments in advance. Maintaining a consistent schedule ensures your best outcome for a speedy recovery. We expect you to keep all of your appointments with Mobility with Lilly and require 24 hours notice if you are unable to keep an appointment. We recommend rescheduling the appointment at time of cancellation. If unable to reschedule, you will be charged for the visit.

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Patient/Patient Representative  
Signature

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Print Name

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Date